



(Scheduled Bank)

JANAKALYAN SAHAKARI BANK LTD

Head Office

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Process to be followed by nominee/Surviving locker hirer in case of death of locker hirer

In case where a safe deposit locker is hired by an individual locker hirer or by two or more locker hirers and one of the locker hirers expired, nominee/surviving member/s need to initiate following actions:

1. Visit at branch from where locker was hired alongwith claim form pasted below.
2. Carry copy of death certificate of locker hirer is expired.(original to be carried for verification)
3. Alongwith the said claim form submit copy of Proof of identity and Proof of Address (Any one from Valid passport, election card issued by Election Commission of India, Driving License, Aadhar Card) Original to be carried out for verification.
4. In case you want to add name of another family member in lieu of locker hirer who has expired, then that person needs to visit branch along with the documents mentioned at serial number 2 above.(This is applicable only in cases where locker is hired by two or more hirers and one of the hirer is expired)

Upon submission of above documents, Branch staff will assist you in handing over contents of the locker or addition/deletion of name as the case may be.

In cases where locker is held in joint names with operating instructions as "jointly", upon death of one of the locker hirers, surviving locker hirer is required to approach branch from where locker was hired for completing further claim formalities.

*** End of Document ***

Application for Deceased Claim

To be used when the locker has nomination or operated with joint holder with survivor clause)

Date:

From

To
The Branch Manager,
_____ Bank
_____ Branch

Dear Sir,

Re: Deceased Locker
Late Shri/Smt
Locker No.

I/We advise, the demise of Shri/Smt. _____ on _____ . He/She holds the above locker at your branch. The locker is in the name(s) of : _____ .

A. In case of Nomination

I, son/daughter of Shri
..... residing at.....
..... am

- (i) the registered nominee in the above locker
- (ii) the person authorized to receive the locker contents on behalf of Master/ Miss who is the nominee in the above locker and is a minor as on the date of the claim.

Please handover the contents of the locker. I/We receive the contents as trustee(s) of the legal heirs of the deceased.

B. In the case of jointly hired having operation instructions either or survivor/Any one or survivor.

- 1. I/We request you to delete the name of deceased person and continue the locker in my/our name(s) with mode of operation as _____.
- 2. I/We would like to surrender locker

I/We submit photocopy of the following document(s) together with originals. Please return the original to us after verification.

- 1. Death Certificate of _____ issued by _____
- 2. Proof of Identity (applicable to nominee /surviving members) _____
- 3. Proof of address(applicable to nominee /surviving members) _____

Signature/s
Nominee/Survivor/s
Place: _____
Date: _____